



Civergy, Inc.

Sector-Industry: **Government Services**

Company Description

Founded in 2013, Civergy, Inc. is was created to be an operationally focused investment firm committed to providing premier, full spectrum, assistance and advisory services and products to the Federal Government, state governments and private clients through a disciplined execution of an organic growth and acquisition strategy. Civergy has acquired New West Technologies and BiON Enterprises in January 2014 and subsequently formed Primetrix – its operations and shared services division.

Overview

In January 2014, Civergy, Inc. created its family of companies with the acquisition of New West Technologies, LLC and BiON Enterprises – creator of the “SmartFile” technology (patent pending). Later in 2014, Civergy launched Primetrix (previously NWBSS, LLC). The Civergy companies form a family of innovative, technology-enabled solution providers that lead the way in clean energy, smart grid, energy resilience, cybersecurity, business analytics and business growth services.

For nearly 20 years, the Civergy companies have developed, managed and secured our nation’s critical infrastructure to solve problems of vital importance to the Federal Government. In November 2014, Civergy was acquired by Cybergery Partners.

See: www.CybergeryPartners.com

Overview & Company Highlights

- ▶ July 2013: Civergy, Inc. formed as acquisition holding company.
- ▶ September 2013: Civergy enters into LOI to acquire New West Technologies, LLC
- ▶ October 2013: Civergy enters into LOI to acquire BiON Enterprises (owner of SmartFile technology)
- ▶ December 2013: Civergy completes due diligence and deal documentation for New West and BiON
- ▶ January 1, 2014: Civergy announces acquisition of New West Technologies and BiON Enterprises
- ▶ August 2014: Civergy forms Primetrix (formerly NWBSS, LLC)
- ▶ November 25, 2015: Civergy is acquired (100%) by Cybergery Partners, Inc. for \$25.1 million



Growth Model

Founded in September 2011 by an investment from Gray Capital, BiON Enterprises created its patent pending SmartFile cybersecurity technology. Requiring access to the highly regulated US Federal Government market, [watch this video presentation](#) at the 2015 Southeast Venture Conference, by founder & CEO, Mark Gray.

Summary: This series of transactions resulted in more than a significant increase in book value over invested capital as measured at closing on November 25, 2015. Transaction book value was \$25.1 million based on a \$0.05 (Five Cents) share price of the common stock of Civergy.

However, post-merger, the share price of Cybergery Partners (OTC: CYBG) increased substantially from 5 cents per share to \$1.60 cents on February 25, 2015 (90 days post transaction). For additional information, please contact Gray Capital Partners: (404) 543-2230 or E: mgray@graycapital.net.